

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
FIRST AND MAIN BUSINESS IMPROVEMENT DISTRICT NO. 2**

NOTICE IS HEREBY GIVEN that the Board of Directors of the FIRST AND MAIN BUSINESS IMPROVEMENT DISTRICT NO. 2 (the “District”) of the City of Colorado Springs, El Paso County, Colorado, will hold a special meeting at 8:00 a.m. on Monday, November 14, 2022, to be held at 121 S. Tejon Street, Suite 1100; Colorado Springs, Colorado, and via telephonic and videoconference means as noted below. Members of the public are encouraged to participate by teleconference.

You can access the meeting via telephone by dialing 720-547-5281 and entering the following additional information: Phone Conference ID: 124 520 343#.

To attend via Microsoft Teams Videoconference use the below link:

https://teams.microsoft.com/l/meetupjoin/19%3ameeting_ZjUwM2Q2YmEtMWI2Zi00NDU3LTlmMWMtY2E2YzBiNjZjMGIx%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22a05a90a1-fbd3-423d-8e2e-df67c7aa29f5%22%7d

At such meeting, it is anticipated that the District will make a final determination to issue general obligation indebtedness and public improvement revenue obligation indebtedness. Specifically, the Board of Directors will consider adoption of a resolution authorizing the issuance and sale of the District’s Limited Tax Lien General Obligation Bond, Series 2022 in maximum principal amount not to exceed \$3,941,000. The Board of Directors will also consider adoption of a resolution authorizing the issuance and sale of its Public Improvement Fee Revenue Bond, Series 2022 in a maximum principal amount not to exceed \$6,700,000. The Limited Tax Lien General Obligation Bond, Series 2022 and the Public Improvement Fee Revenue Bond, Series 2022 are collectively referred to herein as the Bonds. The purposes of the Bonds are, among other things: (i) reimbursing a portion of the costs of designing, acquiring, constructing, relocating, installing, completing, and providing certain public improvements already existing within the District and paying for costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The Board of Directors will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by the District and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board of Directors. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS:
FIRST AND MAIN BUSINESS IMPROVEMENT
DISTRICT NO. 2

By: /s/ Timothy Seibert, President

Posted in one public place within the District's boundaries, or on the District's public website, not less than 24 hours prior to the meeting.

FIRST & MAIN BUSINESS IMPROVEMENT DISTRICT NO. 2
121 South Tejon St., Suite 1100
Colorado Springs, Colorado 80903
719-365-0330
www.firstandmainbid.com

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Monday, November 14, 2022

TIME: 8:00 a.m.

LOCATION: **In Person or Via Microsoft Teams**

You can attend the meetings in any of the following ways:

- 1. In Person: 121 South Tejon Street, Suite 1100; Colorado Springs, CO 80903
- 2. To attend via Microsoft Teams Videoconference use the below link:

ACCESS:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZjUwM2Q2YmEtMWI2Zi00NDU3LTlmMWMtY2E2YzBiNjZjMGIx%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22a05a90a1-fbd3-423d-8e2e-df67c7aa29f5%22%7d

- 3. To attend via telephone, dial 720-547-5281 and enter the following additional information:
Conference ID: 124 520 343#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Timothy Seibert	President	May, 2025
Christopher S. Jenkins	Vice President	May, 2025
Delroy Johnson	Treasurer	May, 2023
David D. Jenkins	Secretary	May, 2025
Vacant	Assistant Secretary	May, 2025

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. FINANCIAL MATTERS

- A. Discussion and possible action regarding a final determination for the issuance and sale of the Limited Tax Lien General Obligation Bond, Series 2022 in a principal amount not to exceed \$3,941,000 by adoption of a resolution (enclosure).
- B. Discussion and possible action regarding a final determination for the issuance and sale of its Public Improvement Fee Revenue Bond, Series 2022, in a principal amount not to exceed \$6,700,000 by adoption of a resolution (enclosure).
- C. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- D. Identify and authorize a Representative to approve and execute documents and other items related to the proposed issuance of Bonds.

III. OTHER BUSINESS

- A. Other.

IV. ADJOURNMENT

There are no meetings scheduled for the remainder of 2022.